

SUBMITTAL TO THE BOARD OF SUPERVISORS  
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

840A



FROM: Paul McDonnell  
Treasurer-Tax Collector

SUBMITTAL DATE: July 1, 2003

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 159, Item 1273.  
Last assessed to: Ralph E. Ruddock and Luanne M. Ruddock, husband and wife as joint tentants.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Luanne M. Ruddock, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 656290007-7;
- 2) Approve the claim from Ralph E. Ruddock, last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 656290007-7;
- 3) Deny the claim from Global Discoveries, LTD, agent for Alex Kozar;
- 4) Deny the claim from Bank of America Corporation;

(Continued on Page 2)

**BACKGROUND:** In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 12, 2001 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 10, 2001. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on May 31, 2001, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(continued on page two)

Paul McDonnell  
Treasurer-Tax Collector

FINANCIAL DATA:

CURRENT YEAR COST \$15,820.82  
NET COUNTY COST \$ 0

ANNUAL COST \$ 0  
IN CURRENT YEAR BUDGET: YES  
BUDGET ADJUSTMENT: NO FOR FY: 2003

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale

C.E.O. RECOMMENDATION: APPROVE.

County Executive Officer Signature

FORM APPROVED  
COUNTY COUNSEL

JUL 17 2003

Policy  
 Policy

Consent  
 Consent

Department Recommendation:  
Per Executive Office:

Prev. Agn. ref.

ATTACHMENTS FILED  
WITH THE CLERK OF THE BOARD

Dist.  
4

AGENDA NO.

9.25

BOARD OF SUPERVISORS

Form 11:

Page 2

**RECOMMENDED MOTION:** (Continued)

- 5) Authorize and direct the Auditor-Controller to issue a warrant to Luanne M. Ruddock in the amount of \$7,910.41 and Ralph E. Ruddock in the amount of \$7,910.41, no sooner than ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.
- 

The Treasurer-Tax Collector has received four claims for excess proceeds:

- 1) Claim from Luanne M. Ruddock, last assessee based on a Grant Deed dated January 25, 1989 and recorded February 16, 1989 as Instrument No. 48787.
- 2) Claim from Ralph E. Ruddock, last assessee based on a Grant Deed dated January 25, 1989 and recorded February 16, 1989 as Instrument No. 48787.
- 3) Claim from Global Discoveries, LTD, agent for Alex Kozar based on Assignment of Right to Collect Excess Proceeds executed March 25, 2002 by Alex Kozar, based on a Deed of Trust dated February 1, 1989 and recorded February 16, 1989 as Instrument No. 48788.
- 4) Claim from Bank of America Corporation, denied due to no interest in property.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Luanne M. Ruddock be awarded excess proceeds in the amount of \$7,910.41 and Ralph E. Ruddock be awarded excess proceeds in the amount of \$7,910.41. Supporting documentation has been provided. Global Discoveries, LTD, agent for Alex Kozar withdrew their claim on June 20, 2003. The Tax Collector requests approval of the above recommended motion. Notice of this recommendation was sent to the claimants by certified mail 7099 3220 0001 7550 786, 7099 3220 0001 7550 787, 7099 3220 0001 7550 788 & 7099 3220 0001 7550 789.